**INTEREST RATES MARKET NOTICE**

**Date: 23 September 2014**

**Subject:** New Financial Instrument Listing

***(iMPUMELELO CP NOTE PROGRAMME 1 (RF) Limited –“IM1002”)***

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The JSE Limited has granted a listing to **iMPUMELELO CP NOTE PROGRAMME 1 (RF) Limited** on Interest Rate Market with effect from 23 September 2014 under its **Commercial Paper Programme** dated **31 July 2014**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 500,000,000.00

**Bond Code** IM1002

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 6.5641%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 12 January 2015

**Books Close** 7 January 2015

**Interest Payment Date(s)** 12 January 2015

**Last Day to Register** By 17:00 on 6 January 2015

**Issue Date** 23 September 2014

**Date Convention** Following

**Interest Commencement Date** 23 September 2014

**ISIN No.** ZAG000119165

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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